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Computronics

H o l d i n g s L t d

2 January 2008

The Company Announcements Platform
ASX Limited

By E-lodgement

Completion of a \$1.5 million Capital Raising

The Directors are pleased to announce that Computronics Holdings Ltd has made a placement of 6,000,000 Ordinary Shares at an issue price of 25 cents each, to raise \$1,500,000. The funds raised are for the review and development of the existing business, cost of the recapitalisation process and working capital in the existing agricultural and signage businesses of the Company.

It is the intention of the Board to develop the existing business base products and markets. We believe that the success of the company relies on its ability to compete in global markets. This will help insulate the company from cyclical industry conditions in both the agricultural and electronic signage divisions.

We have had a team operating in WA for the last two months conducting a thorough analysis of the existing business divisions. We have made tremendous progress in identifying the strategic opportunities for growth in both divisions.

Our analysis of our business divisions has identified several exciting opportunities to enter international markets by synergistic acquisitions.

These opportunities are in agriculture and products that interact through technology to provide sustainable development, focussing on the provision of

high protein food, natural energy and fertiliser to large local population groups close to the place of production.

In the Electronic Signage division, we see the development of an intelligent platform to carry our products globally particularly building on areas where we have existing relationships.

I take this opportunity to commend the entire staff, and shareholders for their steadfast approach in what was a very trying situation for the Company.

I wish all our shareholders and staff a very successful New Year, particularly in their association of our Company.

Ends.

Sachlan Fraval

Chairman

For further information please contact the Company Secretary on (08) 9470 1177.

Computronics Holding Ltd

Computronics has built a reputation as a respected market leader in its industry sectors in Australia and New Zealand. Computronics specialises in the development and manufacture of microcomputer based products for the agricultural, leisure and transport industries.

The Company's Agricultural Division, incorporating the Farmscan brand supplies agricultural electronics that are fitted either standard to domestically produced machinery or supplied into the aftermarket through over 200 dealer outlets in Australia. Farmscan focuses on delivery of end-to-end solutions to the broadacre grower to assist in facilitating efficient utilisation of primary production resources.

Computronics Electronic Display Systems (EDS) Division has been in the forefront of electronic display systems technology in Australia since 1982 and is an Australian market leader in the electronic signs market. The EDS Division is focused on the leisure and public transport industries, providing tailored information and messaging display systems for sporting centres, cinemas, gaming venues, airports and railways.