

## COMPUTRONICS HOLDINGS LIMITED

### Historical and Proforma Financial Information Based on Actual Funds Raised

*Statement of Financial Position (Based on \$4,020,000 Capital Raising)*

	<b>Audited</b>	<b>Proforma</b>
	<b>30 June 2007</b>	<b>Unaudited</b>
		<b>31 Dec 2007</b>
	\$	\$
<b>CURRENT ASSETS</b>		
Cash & Cash Equivalents	869,802	1,031,223
Trade & other Receivables	1,176,213	1,008,886
Inventories	1,816,772	1,720,567
Non-current assets available for resale	1,192,430	-
<b>TOTAL CURRENT ASSETS</b>	<b>5,055,217</b>	<b>3,760,676</b>
<b>NON-CURRENT ASSETS</b>		
Property, plant and equipment	562,282	505,540
<b>TOTAL NON-CURRENT ASSETS</b>	<b>562,282</b>	<b>505,540</b>
<b>TOTAL ASSETS</b>	<b>5,617,499</b>	<b>4,266,216</b>
<b>CURRENT LIABILITIES</b>		
Trade and other Payables	6,169,825	994,942
Interest Bearing Liabilities	2,616,446	65,297
Provisions	540,746	336,817
Other	161,251	-
<b>TOTAL CURRENT LIABILITIES</b>	<b>9,488,268</b>	<b>1,397,056</b>
<b>NON-CURRENT LIABILITIES</b>		
Interest Bearing	13,924	3,940
<b>TOTAL NON-CURRENT LIABILITIES</b>	<b>13,924</b>	<b>3,940</b>
<b>TOTAL LIABILITIES</b>	<b>9,502,192</b>	<b>1,400,996</b>
<b>NET ASSETS</b>	<b>(3,884,693)</b>	<b>2,865,220</b>

**EQUITY**

Contributed equity	8,804,279	12,824,279
Accumulated losses	(12,688,972)	(9,959,059)
<b>TOTAL EQUITY</b>	<u>(3,884,693)</u>	<u>2,865,220</u>